



INTRODUCING JIREH SGO

Built specifically for scholarship-granting organizations.

A standalone scholarship-administration platform designed to bring greater clarity to applications, household financial assessment, grantor decisions, school coordination, and scholarship accountability.

NOW SEEKING DESIGN PARTNERS AND PILOT ORGANIZATIONS

Jireh SGO is in development. Arete is inviting experienced SGOs to help shape operational requirements and pilot priorities.

WHY JIREH SGO?

LESS ADMINISTRATIVE WORK

Reduce repeated manual exchange among families, scholarship teams, and schools.

MORE INFORMED DECISIONS

Separate eligibility, financial need, human review, and final award authority.

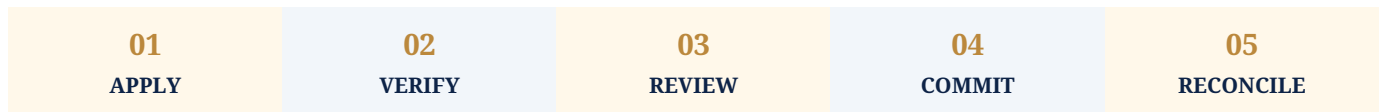
CLEARER ACCOUNTABILITY

Track commitments, required evidence, participating schools, and future settlement records.

THE PRODUCT VISION

- **Application & renewal workflows.** A family-facing process with program-specific questions, document intake, status updates, and annual renewal support.
- **Configurable financial analysis.** SGO-approved need methodologies that distinguish household capacity from legal eligibility and give reviewers room for documented hardship decisions.
- **Grantor-governed scholarship awards.** Role-based reviews, policy versions, human authorization, award commitments, and an auditable record of decisions.
- **Participating-school connections.** Enrollment and eligible-charge verification, award notices, and secure data exchange with CROWN and other school systems.
- **Financial controls & reporting.** The planned distinction among award commitments, verified funds, tuition allocations, reversals, and SGO reporting obligations.

ONE INTENDED WORKFLOW



Designed for established state scholarship organizations, emerging federal-program SGOs, and independent K-12 scholarship funds.

DISCUSS A JIREH SGO PILOT AreteAdvisoryGroup.com/contact • (302) 373-2168



HOW JIREH SGO WORKS

One connected workflow. Distinct responsibilities.

Jireh SGO is being built to support authorized coordination—not to transfer legal or financial responsibility from an SGO to a software vendor or a participating school.

THE SGO	THE SCHOOL	JIREH SGO
Sets program policy, verifies eligibility, approves awards, controls scholarship funds, and owns its regulatory filings.	Confirms student enrollment and eligible charges, receives authorized funds, and maintains accurate family accounts.	Is designed to coordinate secure application data, reviews, evidence references, award commitments, and financial records.

PLANNED SIX-STEP ADMINISTRATIVE LIFECYCLE

- **01 Apply.** A family submits the program-specific application and authorized financial information.
- **02 Verify.** The SGO obtains acceptable evidence and determines which verification rules apply.
- **03 Decide.** Authorized grantor reviewers assess eligibility, need, priorities, and the proposed award.
- **04 Coordinate.** Participating schools confirm enrollment, tuition, and eligible educational charges.
- **05 Fund.** The SGO authorizes and remits payments through its approved financial provider.
- **06 Reconcile.** Grantor and school compare cleared payments, eligible allocations, exceptions, and reports.

WHERE DEVELOPMENT STANDS

Foundation created. SGO-specific organization records, user roles, program definitions, pseudonymous applications, reviewer attestations, noncash award commitments, and audit events have been proposed in repository pull requests.

Still to be delivered and certified. Standalone production portal, complete verified income assessments, SGO integrations, donor/restricted-fund administration, disbursement and reconciliation, regulatory reports, and operational security certification.

2027 FEDERAL SCHOLARSHIP OPPORTUNITY

Section 25F creates a new federal tax-credit framework beginning in 2027. State participation, SGO qualification, and operating rules must be confirmed separately. Jireh SGO is not an IRS-certified grantor or a substitute for legal review.

BECOME A DESIGN OR PILOT PARTNER

We want to hear from scholarship leaders about application volumes, financial-assessment methods, renewals, donor stewardship, audit demands, school interfaces, and the greatest administrative bottlenecks.

Discuss Jireh SGO with Arete Advisory Group

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PRODUCT STATUS: PILOT DEVELOPMENT. This overview describes the intended product, not a production release. No live SGO funding, verified third-party integrations, eligibility determination, or federal/state compliance certification is represented.