



A clearer board decision

ASSESSMENT AND ANNUAL ADVISORY MEMBERSHIP

A discussion and approval guide for Christian school leaders. Prepared October 3, 2026.

Start with the school decision

Define the pressure, opportunity, or decision that needs attention. Identify its relationship to your Christian mission and the result leadership needs. Arete brings together Christian education professionals across disciplines to support responsible school decisions.

Choose the right scope

Assessments are always free. Annual membership provides full access to Arete processes, content, assessments, and reports, an initial results-review Zoom consultation, and scheduled quarterly Zoom check-ins. Membership costs \$2 per enrolled student, per year: 250 students = \$500 annually.

Confirm separately arranged work

Additional sessions, substantial projects, workshops, software, specialist coaching, and Academy participation are arranged separately. Travel expenses are extra, estimated for the actual location and agreed upon before travel. Obtain a written scope and quote before approving additional work.

Agree the process

Confirm a school sponsor, relevant evidence, confidentiality expectations, and a secure sharing method. A facilitated whole-school assessment typically takes 4-8 weeks, subject to school readiness and scope. The immediate browser-based School Health Pulse is a self-reported directional tool, not a substitute for this process.

Approval questions

1. Purpose and mission

What school decision is being addressed? What outcome would make the engagement useful?

2. Deliverables and evidence

Which assessment or service is appropriate? What report, discussion, priorities, or implementation outputs will the written scope provide?

3. Cost and term

Confirm the enrollment count and count date, annual membership period, renewal and cancellation terms, separate project fees, support schedule, and any travel estimate.

4. Responsibilities and privacy

Who sponsors the work? Who can authorize sharing school records? How will records be shared securely? Do not submit student records, family financial documents, or credentials through an initial inquiry.

5. Decisions and follow-through

What decision dates, accountable owners, measures, and review rhythm will carry the findings into action?

6. Evidence of results

Illustrative reports and website scenes explain the approach; they are not client results. Ask for permission-cleared references appropriate to your school before relying on an outcome claim.

Our 10% revenue commitment

Beginning October 3, 2026, Arete commits 10% of all Arete Advisory Group revenue to approved work promoting sustainable Christian schools. The annual report separates allocations, cash spent, and remaining balances; donated hours are reported separately. Read the revenue definition and full policy at areteadvisorygroup.com/impact.

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